Other Fund Actuals – Changes to Data Requirements for 2024

This document sets out the changes to data requirements for Other Fund Actuals templates effective October 2024.

We are making some minor changes to simplify Other Fund Actuals data collections effective October 2024, including field name changes and removal of fields no longer required.

The changes to current Actuals data collection templates are described in the tables below with:

* **Column name**: The current template column name
* **Decision**: ‘Keep’ or ‘Remove’ the existing column or ‘Add’ a new data point
* **Comment**: Describes the reason for change. It also indicates a column name change.

The file format for Other Fund Actuals data collections will be .CSV

As with existing templates, some of the fields are calculated. These fields will auto-populate as part of the DXP Ngā Kete data submission process. Fields in the tables below have been shaded to indicate that they are auto-populated fields. DXP Ngā Kete will accept CSV file upload with or without the auto-populated fields.

A link to Reference Data is provided on the Data requirements: Other Fund Actuals programme page of the TEC website.

For any other questions please contact the TEC Customer Contact Group on 0800 601 301 or [CustomerService@tec.govt.nz](mailto:CustomerService@tec.govt.nz).

**Changes added to version 0.2**

* **ACE** – re-ordered the fields retaining, as far as possible, the order from the WS2 template. (Also applies to EM and SAR.)
* **ACE duplicate checking** – correction to the fields included in the check process.
* **Name ID code** – removed Name ID code from data collections that include National student number (previously added in v0.1)

**Changes added to version 0.1**

* **Duplicate checking** – includes information regarding duplicate checking for the data (where applicable).
* **ACE in Schools and ACE in Communities** – these have been revised following consultation with some providers.
* **ACE in Schools Coordinator** – removed as the fund ceased due to Budget 2024 decisions.
* **Emergency Management** and **Search and Rescue** – have changed due to the changes agreed for the ACE Actuals.
* **Adult Literacy Educator Grants** – removed as the fund ceased due to Budget 2024 decisions.
* **Name ID code** – all data collections that include National student number will include the Name ID code – this is **optional** for 2024 but will be mandatory for 2025.
* **Gender** – is now aligned with the StatsNZ data standard:

|  |  |
| --- | --- |
| **Gender** | **Also accepted in CSV upload** |
| Another Gender / He ira kē anō | D |
| Female / Wahine | F |
| Male / Tāne | M |

**Templates:**

[ACE in Schools 4](#_Toc172554475)

[ACE in Communities 6](#_Toc172554476)

[ACE Schools & Communities - Optional NSN list 8](#_Toc172554477)

[ACE in Schools Coordinator – ceased fund 8](#_Toc172554478)

[Emergency Management 9](#_Toc172554479)

[Search and Rescue 11](#_Toc172554480)

[Intensive Literacy & Numeracy (ILN) 13](#_Toc172554481)

[English Language Teaching 14](#_Toc172554482)

[TEO-led WLN 15](#_Toc172554483)

[Gateway 16](#_Toc172554484)

[Gateway Standard Actuals 16](#_Toc172554485)

[Māori and Pasifika Trades Training (MPTT) - Consortium 17](#_Toc172554486)

[UFS Tech-E - Assessment & Verification programmes 17](#_Toc172554487)

[UFS Tech-E - Pathway to Work 17](#_Toc172554488)

[UFS Tech-E - Mixed-mode, off-job training 17](#_Toc172554489)

[Medical Intern Grant 17](#_Toc172554490)

[PBRF – External Research Income (ERI) 18](#_Toc172554491)

[Secondary Initial Teacher Education (ITE) 18](#_Toc172554492)

[Refugee English 19](#_Toc172554493)

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[Services and Supports for Disabled Learners (SSDL) 19](#_Toc172554495)

[Managed Apprenticeships (for ABI) 20](#_Toc172554496)

[Fees Free All Enrolments and Costs 20](#_Toc172554497)

[Fees Free TEO Change Learner Eligibility Status 20](#_Toc172554498)

[Fees Free Work-based Programmes and Fees 20](#_Toc172554499)

[Fees Free Work-based Schedule of Fees 20](#_Toc172554500)

## ACE in Schools

Here is a summary of changes for the 2024 data requirements for ACE in Schools - Actuals.

**Duplicate checking** on submission will check that each row has a unique combination of:

* Course title; Priority provision (1); Priority provision (2); Target priority group, Territorial authority local board, Region of delivery, Expected hours per learner

Duplicate checking with be slightly different in 2025:

* Course title; Priority provision (2); Target priority group, Territorial authority local board, Region of delivery, Expected hours per learner

| ***Column Name*** | ***Decision*** | ***Comment*** |
| --- | --- | --- |
| Course title | Keep |  |
| TLA of Delivery | Keep | **Renamed: Territorial authority local board**; but for 2024 the reference data (list) is Territorial authority.  The move to Auckland local boards will occur in 2025. |
| Region of delivery | Keep |  |
| Primary Priority Provision | Keep | Renamed: Priority provision (1); but for 2024 the reference data (list) remains the same as for the 2024 MoP and May 2024 actuals |
| Primary Focus | Keep | Renamed: Priority provision (2); but for 2024 the reference data (list) remains the same as for the 2024 MoP and May 2024 actuals |
| Primary Target Priority Group for the Course | Keep | Renamed: Target priority group |
| Number of Hours per Learner | **Remove** | See **Expected hours per learner** |
| Number of Intended Funded Learners | **Remove** | Already provided in MoP |
| Total Intended Learner Hours | **Remove** | Already provided in MoP |
| Value of Planned Delivery (Funded) | **Remove** | Already provided in MoP |
| Number of learners | Keep |  |
| Total hours actually attended by learners | Keep | Retain the field from the original data collections |
| *Expected hours per learner* | ***Keep*** | *Populated from MoP data*  *This is the Number of hours per learner from the MoP* |
| Expected hours per learner | **Add** | **Over-ride field:** To allow you to amend the Expected hours per learner if they are different to the MoP |
| *Total learner hours for funding purposes (wash-up)* | ***Add*** | *Auto-populated*  *Number of learners \* Expected hours per learner* |
| *Value of delivery for funding purposes (wash-up)* | ***Add*** | *Auto-populated*  *Total learner hours \* Applicable funding rate*  *Click* [***here***](https://www.tec.govt.nz/funding/funding-and-performance/funding/funding-rates/)*for information on funding rates* |
| *Noting that the two calculations above will use the value entered in the* ***Over-ride field*** *if applicable.* | | |
| Male | Keep |  |
| Female | Keep |  |
| Gender Diverse | Keep |  |
| Gender Unknown | Keep |  |
| *Total all genders* | *Keep* | *Auto-populated* |
| NZ European /Pakeha | Keep |  |
| Māori | Keep |  |
| Pasifika | Keep |  |
| Asian | Keep |  |
| MELAA | Keep |  |
| Other | Keep |  |
| Unknown | Keep |  |
| *Total all ethnicities* | *Keep* | *Auto-populated*  *Can be greater than the number of learners when learners identify as more than one ethnicity* |
| Number of learners with an English language need | Keep | Will be removed for 2025 (data can be derived) |
| Number of Learners with Low or No Qualifications | Keep | **Renamed: Number of learners whose initial learning was unsuccessful** |
| Number of Migrants | Keep |  |
| Number of Refugees | Keep |  |
| Under 16 | Keep | **Renamed: 15 and under**  Previous version excluded this |
| 16 – 24 | Keep | Age groups are reduced from previous breakdown |
| 25 – 39 | Keep |  |
| 40 – 64 | Keep |  |
| 65 and above | Keep |  |
| *Total all ages* | *Keep* | *Auto-populated* |

## ACE in Communities

Here is a summary of changes for the 2024 data requirements for ACE in Communities - Actuals.

**Duplicate checking** on submission will check that each row has a unique combination of:

* Course title; Priority provision (1); Priority provision (2); Target priority group, Territorial authority local board, Region of delivery, Expected hours per learner

Duplicate checking with be slightly different in 2025:

* Course title; Priority provision (2); Target priority group, Territorial authority local board, Region of delivery, Expected hours per learner

| ***Column Name*** | ***Decision*** | ***Comment*** |
| --- | --- | --- |
| Course title | Keep |  |
| TLA of Delivery | Keep | **Renamed: Territorial authority local board**; but for 2024 the reference data (list) is Territorial authority.  The move to Auckland local boards will occur in 2025. |
| Region of delivery | Keep |  |
| Primary Priority Provision | Keep | Renamed: Priority provision (1); but for 2024 the reference data (list) remains the same as for the 2024 MoP and May-2024 actuals |
| Primary Focus | Keep | Renamed: Priority provision (2); but for 2024 the reference data (list) remains the same as for the 2024 MoP and May-2024 actuals |
| Primary Target Priority Group for the Course | Keep | Renamed: Target priority group |
| Number of Hours per Learner | **Remove** | See **Expected hours per learner** |
| Number of Intended Funded Learners | **Remove** | Already provided in MoP |
| Total Intended Learner Hours | **Remove** | Already provided in MoP |
| Value of Planned Delivery (Funded) | **Remove** | Already provided in MoP |
| Number of learners | Keep |  |
| Total hours actually attended by learners | Keep | Retain the field from the original data collections |
| *Expected hours per learner* | ***Keep*** | *Populated from MoP data*  *This is the Number of hours per learner from the MoP* |
| Expected hours per learner | **Add** | **Over-ride field:** To allow you to amend the Expected hours per learner if they are different to the MoP |
| *Rate per learner hour* | ***Add*** | *Auto-populated*  *This comes from the MoP data submitted* |
| Rate per learner hour | **Add** | **Over-ride field:** To allow you to amend the Rate per learner hour if it is different to the MoP |
| *Total learner hours for funding purposes (wash-up)* | ***Add*** | *Auto-populated*  *Number of learners \* Expected hours per learner* |
| *Value of delivery for funding purposes (wash-up)* | ***Add*** | *Auto-populated*  *Total learner hours \* Rate per learner hour* |
| *Noting that the two calculations above will use the values entered in the* ***Over-ride fields*** *if applicable.* | | |
| Male | Keep |  |
| Female | Keep |  |
| Gender Diverse | Keep |  |
| Gender Unknown | Keep |  |
| *Total all genders* | *Keep* | *Auto-populated* |
| NZ European /Pakeha | Keep |  |
| Māori | Keep |  |
| Pasifika | Keep |  |
| Asian | Keep |  |
| MELAA | Keep |  |
| Other | Keep |  |
| Unknown | Keep |  |
| *Total all ethnicities* | *Keep* | *Auto-populated*  *Can be greater than the number of learners when learners identify as more than one ethnicity* |
| Number of learners with an English language need | Keep | Will be removed for 2025 (data can be derived) |
| Number of Learners with Low or No Qualifications | Keep | **Renamed: Number of learners whose initial learning was unsuccessful** |
| Number of Migrants | Keep |  |
| Number of Refugees | Keep |  |
| Under 16 | Keep | **Renamed: 15 and under**  Previous version excluded this |
| 16 – 24 | Keep | Age groups are reduced from previous breakdown |
| 25 – 39 | Keep |  |
| 40 – 64 | Keep |  |
| 65 and above | Keep |  |
| *Total all ages* | *Keep* | *Auto-populated* |

## ACE Schools & Communities - Optional NSN list

This is the 2024 data requirements for the Optional NSN list that can be provided alongside the ACE in Communities and ACE in Schools aggregated actuals**.**

There are no changes to the data requirements for 2024.

**Duplicate checking** on submission will check that each row has a unique combination of:

* National student number and Course title

|  |  |  |
| --- | --- | --- |
| ***Column Name*** | ***Decision*** | ***Comment*** |
| National student number | Keep |  |
| Gender | Keep |  |
| Date of birth | Keep |  |
| ~~Name ID code~~ | **~~Add~~** | ~~OPTIONAL for 2024; field is included in the webform and the CSV, but is optional for 2024;~~  ~~It will become mandatory for 2025.~~ |
| Ethnicity | Keep |  |
| Course title | Keep |  |

## ACE in Schools Coordinator – ceased fund

No longer applicable - the fund ceased due to Budget 2024 decisions.

## Emergency Management

Here is a summary of changes for the 2024 data requirements for Emergency Management – Actuals.

**Duplicate checking** on submission will check that each row has a unique combination of:

* Course/Activity title; Primary focus, Secondary focus, Primary target group, Region of delivery, Territorial authority local board, Expected hours per learner

| ***Column Name*** | ***Decision*** | ***Comment*** |
| --- | --- | --- |
| Course/Activity title | Keep |  |
| TLA of Delivery | Keep | **Renamed: Territorial authority local board**; but for 2024 the reference data (list) is Territorial authority.  The move to Auckland local boards will occur in 2025. |
| Region of delivery | Keep |  |
| Primary focus | Keep |  |
| Secondary focus | Keep |  |
| Primary Target Priority Group for the Course | Keep | **Renamed: Primary target group** |
| Number of Hours per Learner | **Remove** | See **Expected hours per learner** |
| Number of Intended Funded Learners | **Remove** | Already provided in MoP |
| Total Intended Learner Hours | **Remove** | Already provided in MoP |
| Value of Planned Delivery (Funded) | **Remove** | Already provided in MoP |
| Comments | **Remove** |  |
| Number of learners | Keep |  |
| Total hours actually attended by learners | Keep | Retain the field from the original data collections |
| *Expected hours per learner* | *Keep* | *Populated from MoP data*  *This is the Number of hours per learner from the MoP* |
| Expected hours per learner | Add | Over-ride field: To allow you to amend the Expected hours per learner if they are different to the MoP |
| *Rate per learner hour* | *Add* | *Auto-populated*  *This comes from the MoP data submitted* |
| Rate per learner hour | Add | Over-ride field: To allow you to amend the Rate per learner hour if it is different to the MoP |
| *Total learner hours for funding purposes (wash-up)* | *Add* | *Auto-populated*  *Number of learners \* Expected hours per learner* |
| *Value of delivery for funding purposes (wash-up)* | *Add* | *Auto-populated*  *Total learner hours \* Rate per learner hour* |
| *Noting that the two calculations above will use the values entered in the* ***Over-ride fields*** *if applicable.* | | |
| Male | Keep |  |
| Female | Keep |  |
| Gender Diverse | Keep |  |
| Gender Unknown | Keep |  |
| *Total all genders* | *Keep* | *Auto-populated* |
| NZ European /Pakeha | Keep |  |
| Māori | Keep |  |
| Pasifika | Keep |  |
| Asian | Keep |  |
| MELAA | Keep |  |
| Other | Keep |  |
| Unknown | Keep |  |
| *Total all ethnicities* | *Keep* | *Auto-populated*  *Can be greater than the number of learners when learners identify as more than one ethnicity* |
| Under 16 | Keep | **Renamed: 15 and under**  Previous version excluded this |
| 16 – 24 | Keep | Age groups are reduced from previous breakdown |
| 25 – 39 | Keep |  |
| 40 – 64 | Keep |  |
| 65 and above | Keep |  |
| *Total all ages* | *Keep* | *Auto-populated* |

## Search and Rescue

Here is a summary of changes for the 2024 data requirements for Search and Rescue – Actuals.

**Duplicate checking** on submission will check that each row has a unique combination of:

* Course/Activity title; Primary focus, Secondary focus, Primary target group, Region of delivery, Territorial authority local board, Expected hours per learner

| ***Column Name*** | ***Decision*** | ***Comment*** |
| --- | --- | --- |
| Course/Activity title | Keep |  |
| TLA of Delivery | Keep | **Renamed: Territorial authority local board**; but for 2024 the reference data (list) is Territorial authority.  The move to Auckland local boards will occur in 2025. |
| Region of delivery | Keep |  |
| Primary Focus | Keep |  |
| Secondary Focus | Keep |  |
| Primary Target Priority Group for the Course | Keep | **Renamed: Primary target group** |
| Number of Hours per Learner | **Remove** | See **Expected hours per learner** |
| Number of Intended Funded Learners | **Remove** | Already provided in MoP |
| Total Intended Learner Hours | **Remove** | Already provided in MoP |
| Value of Planned Delivery (Funded) | **Remove** | Already provided in MoP |
| Comments | **Remove** |  |
| Number of learners | Keep |  |
| Total hours actually attended by learners | Keep | Retain the field from the original data collections |
| *Expected hours per learner* | *Keep* | *Populated from MoP data*  *This is the Number of hours per learner from the MoP* |
| Expected hours per learner | Add | Over-ride field: To allow you to amend the Expected hours per learner if they are different to the MoP |
| *Rate per learner hour* | *Add* | *Auto-populated*  *This comes from the MoP data submitted* |
| Rate per learner hour | Add | Over-ride field: To allow you to amend the Rate per learner hour if it is different to the MoP |
| *Total learner hours for funding purposes (wash-up)* | *Add* | *Auto-populated*  *Number of learners \* Expected hours per learner* |
| *Value of delivery for funding purposes (wash-up)* | *Add* | *Auto-populated*  *Total learner hours \* Rate per learner hour* |
| *Noting that the two calculations above will use the values entered in the* ***Over-ride fields*** *if applicable.* | | |
| Male | Keep |  |
| Female | Keep |  |
| Gender Diverse | Keep |  |
| Gender Unknown | Keep |  |
| *Total all genders* | *Keep* | *Auto-populated* |
| NZ European /Pakeha | Keep |  |
| Māori | Keep |  |
| Pasifika | Keep |  |
| Asian | Keep |  |
| MELAA | Keep |  |
| Other | Keep |  |
| Unknown | Keep |  |
| *Total all ethnicities* | *Keep* | *Auto-populated*  *Can be greater than the number of learners when learners identify as more than one ethnicity* |
| Under 16 | Keep | **Renamed: 15 and under**  Previous version excluded this |
| 16 – 24 | Keep | Age groups are reduced from previous breakdown |
| 25 – 39 | Keep |  |
| 40 – 64 | Keep |  |
| 65 and above | Keep |  |
| *Total all ages* | *Keep* | *Auto-populated* |

## Intensive Literacy & Numeracy (ILN)

Here is a summary of changes for the 2024 data requirements for ILN – Actuals.

**Duplicate checking** on submission will check that each row has a unique combination of:

* National student number, Learner start date, Region and Territorial Authority Local Board

|  |  |  |
| --- | --- | --- |
| ***Column Name*** | ***Decision*** | ***Comment*** |
| National student number (NSN) | Keep |  |
| Gender | Keep |  |
| Date of birth | Keep |  |
| ~~Name ID code~~ | ~~Add~~ | ~~OPTIONAL for 2024; field is included in the webform and the CSV, but is optional for 2024;~~  ~~It will become mandatory for 2025.~~ |
| Country of Origin | Keep | **Renamed: Country of birth** |
| Ethnicity 1 | **Remove** |  |
| Ethnicity 2 (if applicable) | **Remove** |  |
| Ethnicity 3 (if applicable) | **Remove** |  |
| Ethnicity | **New** | Field allows up to 6 ethnicities separated by semi colon |
| Iwi 1 (if applicable) | **Remove** |  |
| Iwi 2 (if applicable) | **Remove** |  |
| Iwi 3 (if applicable) | **Remove** |  |
| Iwi | **New** | Field allows up to 6 iwi separated by semi colon |
| Migrant or refugee status | Keep |  |
| Learner start date (Actual) | Keep | **Renamed: Learner start date** |
| Learner end date (Actual) | Keep | **Renamed: Learner end date** |
| Anticipated learner end date  (where learner is still to complete required hours) | **Remove** |  |
| Hours delivered <last year> | **Remove** |  |
| Hours delivered <current year> YTD | Keep | **Renamed: Hours delivered year to date** |
| Remaining hours to be delivered by year end | Keep |  |
| Hours to be delivered <next year> | **Remove** |  |
| Territorial Local Authority | Keep | **Renamed: Territorial authority local board**; but for 2024 the reference data (list) is Territorial authority.  The move to Auckland local boards will occur in 2025. |
| Region of delivery | Keep |  |
| *Value of Actual Delivery* | ***Add*** | *Auto-populated.* **Renamed: Value of delivery**  *Total learner hours \* Applicable funding rate*  *Click* [***here***](https://www.tec.govt.nz/funding/funding-and-performance/funding/funding-rates/)*for information on funding rates* |
| L&N Assessment taking place using starting points? | **Remove** |  |
| Date starting points assessment began | **Remove** |  |
| Any explanatory comments | **Remove** |  |

## English Language Teaching

Here is a summary of changes for the 2024 data requirements for English Language Teaching – Actuals.

**Duplicate checking** on submission will check that each row has a unique combination of:

* National student number, Learner start date, Region and Territorial Authority Local Board

|  |  |  |
| --- | --- | --- |
| ***Column Name*** | ***Decision*** | ***Comment*** |
| National student number (NSN) | Keep |  |
| Gender | Keep |  |
| Date of birth | Keep |  |
| ~~Name ID code~~ | ~~Add~~ | ~~OPTIONAL for 2024; field is included in the webform and the CSV, but is optional for 2024;~~  ~~It will become mandatory for 2025.~~ |
| Country of Origin | Keep | **Renamed: Country of birth** |
| Ethnicity 1 | **Remove** |  |
| Ethnicity 2 (if applicable) | **Remove** |  |
| Ethnicity 3 (if applicable) | **Remove** |  |
| Ethnicity | **New** | Field allows up to 6 ethnicities separated by semi colon |
| Iwi 1 (if applicable) | **Remove** |  |
| Iwi 2 (if applicable) | **Remove** |  |
| Iwi 3 (if applicable) | **Remove** |  |
| Iwi | **New** | Field allows up to 6 iwi separated by semi colon |
| Migrant or refugee status | Keep |  |
| Learner start date (Actual) | Keep | **Renamed: Learner start date** |
| Learner end date (Actual) | Keep | **Renamed: Learner end date** |
| Anticipated learner end date  (where learner is still to complete required hours) | **Remove** |  |
| Hours delivered <last year> | **Remove** |  |
| Hours delivered <current year> YTD | Keep | **Renamed: Hours delivered year to date** |
| Remaining hours to be delivered by year end | Keep |  |
| Hours to be delivered <next year> | **Remove** |  |
| Territorial Local Authority | Keep | **Renamed: Territorial authority local board**; but for 2024 the reference data (list) is Territorial authority.  The move to Auckland local boards will occur in 2025. |
| Region of delivery | Keep |  |
| *Value of Actual Delivery* | ***Add*** | *Auto-populated.* **Renamed: Value of delivery**  *Total learner hours \* Applicable funding rate*  *Click* [***here***](https://www.tec.govt.nz/funding/funding-and-performance/funding/funding-rates/)*for information on funding rates* |
| L&N Assessment taking place using starting points? | **Remove** |  |
| Date starting points assessment began | **Remove** |  |
| Any explanatory comments | **Remove** |  |

## TEO-led WLN

Here is a summary of changes for the 2024 data requirements for TEO-led WLN – Actuals.

**Duplicate checking** on submission will check that each row has a unique combination of:

* National student number, Learner start date, Region and Territorial Authority Local Board

|  |  |  |
| --- | --- | --- |
| ***Column Name*** | ***Decision*** | ***Comment*** |
| National student number (NSN) | Keep |  |
| Gender | Keep |  |
| Date of birth | Keep |  |
| ~~Name ID code~~ | ~~Add~~ | ~~OPTIONAL for 2024; field is included in the webform and the CSV, but is optional for 2024;~~  ~~It will become mandatory for 2025.~~ |
| Country of Origin | Keep | **Renamed: Country of birth** |
| Ethnicity 1 | **Remove** |  |
| Ethnicity 2 (if applicable) | **Remove** |  |
| Ethnicity 3 (if applicable) | **Remove** |  |
| Ethnicity | **New** | Field allows up to 6 ethnicities separated by semi colon |
| Iwi 1 (if applicable) | **Remove** |  |
| Iwi 2 (if applicable) | **Remove** |  |
| Iwi 3 (if applicable) | **Remove** |  |
| Iwi | **New** | Field allows up to 6 iwi separated by semi colon |
| Migrant or refugee status | Keep |  |
| Employer NZBN | **Add** | New field that will be optional in 2024 (and future) |
| Employer | Keep |  |
| Industry Type | Keep | Minor changes to the list to standardise with other data collections |
| Learner start date (Actual) | Keep | **Renamed: Learner start date** |
| Learner end date (Actual) | Keep | **Renamed: Learner end date** |
| Anticipated learner end date  (where learner is still to complete required hours) | **Remove** |  |
| Hours delivered <last year> | **Remove** |  |
| Hours delivered <current year> YTD | Keep | **Renamed: Hours delivered year to date** |
| Remaining hours to be delivered by year end | Keep |  |
| Hours to be delivered <next year> | **Remove** |  |
| Territorial Local Authority | Keep | **Renamed: Territorial authority local board**; but for 2024 the reference data (list) is Territorial authority.  The move to Auckland local boards will occur in 2025. |
| Region of delivery | Keep |  |
| Provision type | Keep |  |
| *Value of Actual Delivery* | ***Add*** | *Auto-populated.* **Renamed: Value of delivery**  *Total learner hours \* Applicable funding rate*  *Click* [***here***](https://www.tec.govt.nz/funding/funding-and-performance/funding/funding-rates/)*for information on funding rates* |
| L&N Assessment taking place using starting points? | **Remove** |  |
| Date starting points assessment began | **Remove** |  |
| Any explanatory comments | **Remove** |  |

## Gateway

Here is a summary of changes for the 2024 data requirements for Gateway Actuals.

**Duplicate checking** on submission will check that each row has a unique combination of:

* National student number and Placement start date

|  |  |  |
| --- | --- | --- |
| ***Column Name*** | ***Decision*** | ***Comment*** |
| National student number (NSN) | Keep |  |
| Gender | Keep |  |
| Date of birth | Keep |  |
| ~~Name ID code~~ | ~~Add~~ | ~~OPTIONAL for 2024; field is included in the webform and the CSV, but is optional for 2024;~~  ~~It will become mandatory for 2025.~~ |
| Ethnicity | Keep | Field allows up to 6 ethnicities separated by semi colon |
| Iwi affiliation | Keep | Field allows up to 6 iwi separated by semi colon |
| Alternative gateway delivery options | Keep |  |
| Employer NZBN | **Add** | New field that will be optional in 2024 (and future) |
| Employer | Keep |  |
| Industry type | Keep | Minor changes to the list to standardise with other data collections |
| Placement start date | Keep |  |
| Placement end date | Keep |  |
| Territorial authority | Keep | **Renamed: Territorial authority local board**; but for 2024 the reference data (list) is Territorial authority.  The move to Auckland local boards will occur in 2025. |
| Region of delivery | Keep |  |
| Vocational pathway | Keep |  |
| Outcomes - employment | Keep |  |
| Outcomes - educational | Keep |  |
| Teen parent funding | Keep | Enter Yes or leave blank |
| Any explanatory comments | **Remove** |  |

## Gateway Standard Actuals

Here is a summary of changes for the 2024 data requirements for Gateway Standard Actuals.

**Duplicate checking** on submission will check that each row has a unique combination of:

* National student number and Standard ID

|  |  |  |
| --- | --- | --- |
| ***Column Name*** | ***Decision*** | ***Comment*** |
| National student number (NSN) | Keep |  |
|  |  |  |
|  |  |  |
|  |  |  |
| Alternative gateway delivery options | Keep |  |
| Placement start date | Keep |  |
| Standard ID | Keep | Includes both Unit and Skills Standards |
| Vocational pathway | Keep |  |

## Māori and Pasifika Trades Training (MPTT) - Consortium

Here is a summary of changes for the 2024 data requirements for MPTT Actuals.

**Duplicate checking** on submission will check that each row has a unique combination of:

* National student number, First MPTT course start date and Consortium

|  |  |  |
| --- | --- | --- |
| ***Column Name*** | ***Decision*** | ***Comment*** |
| National student number (NSN) | Keep |  |
| Gender | **Add** |  |
| Date of birth | Keep |  |
| ~~Name ID code~~ | **~~Add~~** | ~~OPTIONAL for 2024; field is included in the webform and the CSV, but is optional for 2024;~~  ~~It will become mandatory for 2025.~~ |
| First MPTT Course Start Date in Current Year | Keep | **Renamed: First MPTT course start date** |
| Qualification code | Keep |  |
| Consortium | Keep |  |
| Any explanatory comments | **Remove** |  |

## UFS Tech-E - Assessment & Verification programmes

There are no changes to the data requirements for 2024.

## UFS Tech-E - Pathway to Work

There are no changes to the data requirements for 2024.

## UFS Tech-E - Mixed-mode, off-job training

There are no changes to the data requirements for 2024.

## Medical Intern Grant

Here is a summary of changes for the 2024 data requirements for Medical Intern Grant Actuals.

**Duplicate checking** on submission will check that each row has a unique combination of:

* National student number and Payment frequency

|  |  |  |
| --- | --- | --- |
| ***Column Name*** | ***Decision*** | ***Comment*** |
| Learner | Keep | **Renamed: National student number (NSN)** |
| Gender | **Add** |  |
| Learner date of birth | Keep | **Renamed**: **Date of birth** |
| ~~Name ID code~~ | **~~Add~~** | ~~OPTIONAL for 2024; field is included in the webform and the CSV, but is optional for 2024;~~  ~~It will become mandatory for 2025.~~ |
| Payment frequency | Keep |  |
| Number of months trainee was supported | Keep |  |
| *Dollars Delivered (GST Exempt)* | *Keep* | *Auto-populated.* **Renamed: Value of delivery**  *Number of months trainee was supported \* Applicable funding rate*  *Click* [***here***](https://www.tec.govt.nz/funding/funding-and-performance/funding/funding-rates/)*for information on funding rates* |
| Intake Year | Keep |  |

## PBRF – External Research Income (ERI)

There are no changes to the data requirements for 2024.

## Secondary Initial Teacher Education (ITE)

Here is a summary of changes for the 2024 data requirements for S-ITE Actuals.

**Duplicate checking** on submission will check that each row has a unique combination of:

* National student number

|  |  |  |
| --- | --- | --- |
| ***Column Name*** | ***Decision*** | ***Comment*** |
| National student number (NSN) | Keep |  |
| Gender | **Add** |  |
| Date of birth | Keep |  |
| ~~Name ID code~~ | **~~Add~~** | ~~OPTIONAL for 2024; field is included in the webform and the CSV, but is optional for 2024;~~  ~~It will become mandatory for 2025.~~ |
| Teaching subject 1 | Keep |  |
| Teaching subject 2 | Keep |  |
| Teaching subject 3 | Keep |  |
| Teaching subject 4 | Keep |  |
| Description of ‘other’ teaching subject | Keep |  |

## Refugee English

Here is a summary of changes for the 2024 data requirements for Refugee English Actuals.

**Duplicate checking** on submission will check that each row has a unique combination of:

* National student number, Learner start date, and Qualification code

| ***Column Name*** | ***Decision*** | ***Comment*** |
| --- | --- | --- |
| National student number (NSN) | Keep |  |
| Gender | Keep | Order of fields changed |
| Date of birth | Keep | Order of fields changed |
| ~~Name ID code~~ | ~~Add~~ | ~~OPTIONAL for 2024; field is included in the webform and the CSV, but is optional for 2024;~~  ~~It will become mandatory for 2025.~~ |
| Country of Origin | Keep | **Renamed: Country of Birth**  Order of fields changed |
| Learner start date (Actual) | Keep | Retained for validation against the SDR data |
| Learner end date (Actual) | **Remove** | Data available from SDR |
| Ethnicity 1 | **Remove** | Data available from SDR |
| Ethnicity 2 (if applicable) | **Remove** | Data available from SDR |
| Ethnicity 3 (if applicable) | **Remove** | Data available from SDR |
| Qualification code | **Add** |  |
| *Qualification* | *Keep* | **Renamed: Qualification name**  *Auto-populated from the Qualification code* |
| *NZQF Level* | *Keep* | **Renamed: NZQCF qualification Level**  *Auto-populated from the Qualification code* |
| EFTS Delivered | **Remove** | Data available from SDR |
| Learner Fee per Place (GST Excl) | Keep | **Renamed: Learner fee per place** |
| Territorial Local Authority | **Remove** | Data available from SDR |
| Region of delivery | **Remove** | Data available from SDR |
| Any explanatory comments | **Remove** |  |

## Adult Literacy Educator Grants – ceased fund

No longer applicable - the fund ceased due to Budget 2024 decisions.

## Services and Supports for Disabled Learners (SSDL)

There are no changes to the data and information that is collected. However, we are investigating the best method for collection.

## Managed Apprenticeships (for ABI)

There are no changes to the data requirements for 2024. There may be some validation changes in 2025.

**Duplicate checking** on submission will check that each row has a unique combination of:

* National student number and Qualification code

| ***Column Name*** | ***Decision*** | ***Comment*** |
| --- | --- | --- |
| National student number (NSN) | Keep |  |
| Gender | **Add** |  |
| Date of birth | **Add** |  |
| ~~Name ID code~~ | **~~Add~~** | ~~OPTIONAL for 2024; field is included in the webform and the CSV, but is optional for 2024;~~  ~~It will become mandatory for 2025.~~ |
| Employment brokered by TEO | Keep |  |
| Industry | Keep | **Renamed: Industry type** |
| Qualification code | Keep |  |
| *Qualification title* | *Keep* | ***Renamed: Qualification name***  *Auto-populated from the Qualification code* |
| Training agreement signed date | Keep |  |
| Training status | Keep |  |
| Training agreement withdrawal date | Keep |  |
| Apprenticeship completion date | Keep |  |
| Employer trading name | Keep |  |
| Employer legal name | Keep |  |
| Employer NZBN | Keep |  |
| Any explanatory comments | **Remove** |  |

## Fees Free All Enrolments and Costs

Coming soon.

## Fees Free TEO Change Learner Eligibility Status

Coming soon.

## Fees Free Work-based Programmes and Fees

Coming soon.

## Fees Free Work-based Schedule of Fees

Coming soon.