Tertiary Education Commission
Te Amorangi Mātauranga Matua

# Investment Round for 2022 Funding

December | January | February | March | April | May | June | July | August | September | October | November | December

LUNAR NEW YEAR | EASTER | RAMADAN | BUDGET | MATARIKI | DIWALI | CHRISTMAS HANNUKKAH

## Investment activities

**Publish Plan Guidance**
*16 December 2020*

**Publish Investment Toolkit and Gazette notice Investment Plan Criteria**
*26 February*

**Communicate 2020 wash-ups**
*19 March*

**Commence Investment Plan engagement**
*From March*

**TEOs submit Summary of Planned Shifts**
(TEOs >$5m)
30 April

**TEC and TEOs finalise all discussions about any changes to proposed Plans**
*June*

**Release Supplementary Plan Guidance**
*By 1 June*

**Communicate 2022 Indicative Allocations**
*Release 2022 Mix of Provision (MoP) and Educational Performance Indicator Commitment (EPIC) templates*
*By 1 June*

**TEOs submit 2022 funding documents**
- MoP(s)
- EPIC(s)
- Additional funding requests
- *TEIs only: Statement of Service Performance*

Plan required TEOs also submit:
- Strategic Intent
- Learner Success Plan (>$5m)

*By 9 July*

**Plan submission reconciliation and follow up**
*- CCG*
*By 12 July*

**Assessment of Plan material**
*From mid-July to mid Sept*

**Notify TEOs of 2022 funding decisions**
*From late October*

**Publish Plan Guidance**
*December*

## Supporting activities

**December SDR/IPI Data submissions**
*By 31 January*

**SDR Indicative Data collection**
*By 6 March*

**April SDR/IPI data submissions**
*By 29 April*

**BUDGET 2022**
*May*

**August SDR/IPI data submissions**
*By 21 August*

KEY

- TEC funding activity
- Engagement
- Communications
- Supporting activities and dependencies
- TEO activities